The **Legacy of Hope Society** recognizes and honors individuals who have made a planned gift to support the Florida Cancer Specialists Foundation. These legacy gifts demonstrate a commitment to our mission and accommodate your personal, financial, estate-planning, and philanthropic goals.

## TYPES OF LEGACY GIFTS

1. **Bequests:** Gifts left through a will or trust, such as a specific amount, percentage of an estate, or particular asset.
2. **Charitable Trusts:** Trusts benefiting a charity, providing income or tax benefits during the donor's lifetime.
3. **Life Insurance Gifts:** Naming a charity as the beneficiary of a life insurance policy.
4. **Retirement Plan Gifts:** Naming a charity as the beneficiary of a retirement plan (e.g., 401(k) or IRA).
5. **Real Estate Gifts:** Gifting real estate to a charity, providing tax benefits and supporting the charity's mission.
6. **Endowment Gifts:** Permanent funds supporting a specific charitable purpose, providing a steady, long-term income source.

## BENEFITS OF LEGACY GIFTS

- Tax benefits: Eligibility for tax deductions or credits
- Impact: Significant and lasting impact on a charity or cause
- Personal satisfaction: Confidence that values and philanthropic goals will be carried out
- Family involvement: Opportunities for family members to participate and share in the legacy

## LEAVING A LEGACY

To include the Florida Cancer Specialists Foundation in your estate plans, simply add the following statement to your will or trust:

***"I give to the Florida Cancer Specialists Foundation the sum of $_____ or _____ percent for its unrestricted use and purpose."***

If you're considering making a legacy gift, it's essential to consult with a financial advisor, attorney, or tax professional to ensure that your gift is structured in a way that meets your goals and maximizes the benefits.

## RECOGNITION

Legacy of Hope members are honored for their commitment and recognized at the time of their planned gift designation as a Legacy of Hope member. Upon realization of the gift, your lifetime giving level will be updated, and you will be recognized on our Lifetime Giving page at the corresponding level.

**For more information about leaving a Legacy of Hope, please contact the Foundation at 941-677-7195.**

# LEGACY OF HOPE SOCIETY MEMBERSHIP FORM

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Date of Birth (His): _____ Date of Birth (Hers): _____

Name(s) for Recognition Purposes: _____

YES! I/we confirm that I/we have made a planned gift to the Florida Cancer Specialists Foundation.

*Please check one of the following. Please use my/our name as it is listed above.*

☐ I/we give my/our permission to the Florida Cancer Specialists Foundation to publicly recognize my/our membership in the Legacy of Hope Society online and in printed materials.

☐ I/we prefer to remain anonymous. Please do not list my/our name(s).

My/our planned gift is in the form of a:

☐ Bequest
☐ Charitable remainder trust
☐ Charitable lead trust
☐ Living trust distribution
☐ Charitable gift annuity
☐ Life insurance policy
☐ Endowment
☐ Real estate
☐ IRA/retirement plan

Estimated value of gift (optional): _____

The gift is:

Unrestricted: _____ Restricted: _____

*(To the purpose noted above)*

_____

*Signature* *Date*

_____

*Signature* *Date*

Please return completed form to: Florida Cancer Specialists Foundation, Inc.
5985 Silver Falls Run, Suite 210, Bradenton, FL 34211
Phone (941) 677-7184 EIN# 20-4616813